

ATTENDEE REGISTRATION

2021 Nebraska Insurance Leaders Forum ATTENDEE REGISTRATION FORM | Sept 1-2 | NE Innovation Campus, Lincoln, NE

Are you a member of: NAHU NAIFA Both Neither

First/Last Name: _____ Industry Designations: _____

Company: _____ Email: _____

Mobile Phone: _____

For C.E. Credit:

Resident State: NE IA (Attendee must include license/ID# to receive credit.)

Please select which types of CE credit you need: Insurance CFP Legal CPE PACE

NPN: _____ CFP ID#: _____

Registration Fees:

Will you attend the Prayer Breakfast on Thursday, September 2 @ 7:15am? (\$10 additional fee payable now) YES NO

Earlybird Registration Before: 8/17/21: Member: \$119 Non-Member: \$169

Single Day Ticket – WEDNESDAY 9/1 ONLY: Member: \$89 Non-Member: \$129

Single Day Ticket – THURSDAY 9/2 ONLY: Member: \$89 Non-Member: \$129

Will you be attending the conference in-person or online?

I will attend in-person at Nebraska Innovation Campus in Lincoln I will attend online via Zoom

**Select your registration type. Ticket prices are the same for in-person or online option. If you choose to attend virtually, Zoom links will be sent prior to program.*

Total Amount Due: \$_____

Breakout Sessions (please select one in each time frame – this will help greatly with CE reporting):

* Programs offer 1 hour of CE (pending approvals) unless noted *No CE

Wednesday – September 1:

11:00 AM

Life Insurance in a Qualified Retirement Plan | **Andrew Rinn, JD, CFP, CLU, ChFC**

Individual Coverage Health Reimbursement Arrangement (ICHRA) | **Andy Murray**

Six Accelerants to a High Performing Practice | **Mike McGlothlin, ChFC, CLU, CFP, LUTCF**

1:15 PM

A Deeper Dive into the Six Accelerants to a High Performing Prac. | **Mike McGlothlin, ChFC, CLU, CFP, LUTCF**

The Basics & How to Position the HSA | **Paul Scholz**

Topics Every Young Professional Should Talk About: a panel discussion ***No CE**

2:30 PM

Women, Vulnerable in Retirement: Addressing their Needs with Housing Wealth | **Shelley Giordano**

You're Doing it Wrong - Utilizing HSA's Investment Opportunity | **Paul Scholz**

Sharpening the Saw Session (exclusive for LILI graduates): Free Throws for Financial Professionals | **Mike McGlothlin, ChFC®, CLU®, CFP®, LUTCF®** (all registrants will receive a complimentary copy of Free Throws for Financial Professionals) ***No CE**

Thursday – September 2

8:30 AM

Disability Insurance Part 1 | **Thomas L. Petsche, Sr., CLU, ChFC, RHU**

Pharmacy Landscape: The Good, The Bad and The Ugly | **Clint Williams**

Follow Me: a Leadership Program | **Steve Gilliland *No CE**

9:30 AM

Disability Insurance Part 2 | **Thomas L. Petsche, Sr., CLU, ChFC, RHU**

Partnering with Health Systems to Drive Value Based Care | **Medica**

Investor and Advisor Survey Insights - What you need to know | **Theron Schaub**

*ALL CE courses will provide credit for NE & IA insurance, CFP, Legal & Accountng, pending approvals.

Payment Options: **Pay By Check*** For credit card payments, please register online.

* Make check payable to NAIFA-NE. Note: When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction. When we process the check, funds may be withdrawn from your account as soon as the same day we receive your payment. You will not receive your check back from your financial institution.

Mail completed form to: NAIFA-Nebraska | PO Box 24133 | Omaha, NE 68124 OR FAX TO: 877.355.9226 | Questions? Contact Stacie Sarasio at stacie@non-profitservices.com or 402.210.9446. Refunds for cancellations before August 22, 2021 may be granted upon written request and decision of conference management, less an administrative fee of \$25. No refunds for cancellations or "no shows" after August 22, 2021; however, you may send a substitute.