

2021 Forum Agenda & Details:

WEDNESDAY, SEPTEMBER 1

8:00 CHECK-IN: light breakfast available, exhibit hall open

9:00 OPENING GENERAL SESSION: Lead Your Evolution | **JUDSON LAIPPLY**

10:30 MORNING BREAK WITH EXHIBITORS

11:00 BREAKOUT SESSIONS

- Life Insurance in a Qualified Retirement Plan | **ANDREW RINN, JD, CFP, CLU, ChFC**
- Individual Coverage Health Reimbursement Arrangement (ICHRA) | **ANDY MURRAY**
- Six Accelerants to a High Performing Practice | **MIKE MCGLOTHLIN, ChFC, CLU, CFP, LUTCF**

12:00 LUNCH IN EXHIBIT HALL

1:15 BREAKOUT SESSIONS

- A Deeper Dive into the Six Accelerants to a High Performing Prac. | **MIKE MCGLOTHLIN, ChFC, CLU, CFP, LUTCF**
- The Basics & How to Position the HSA | **PAUL SCHOLZ**
- Topics Every Young Professional Should Talk About: a panel discussion ***No CE**

2:30 BREAKOUT SESSIONS

- Women, Vulnerable in Retirement: Addressing their Needs with Housing Wealth | **SHELLEY GIORDANO**
- You're Doing it Wrong - Utilizing HSA's Investment Opportunity | **PAUL SCHOLZ**
- Sharpening the Saw Session (exclusive for LILI graduates): Free Throws for Financial Professionals | **MIKE MCGLOTHLIN, ChFC®, CLU®, CFP®, LUTCF®** (all registrants will receive a complimentary copy of Free Throws for Financial Professionals) ***No CE**

4:00 AFTERNOON GENERAL SESSION :

Creating a Better Client Experience with Stories, Sketches . . . and Magic! | **THERON SCHAUB**

5 – 6:30 RECEPTION WITH EXHIBITORS

THURSDAY, SEPTEMBER 2

7:15 PRAYER BREAKFAST Guest speaker **TOM CARLSON** (former NE State Senator and NAIFA Member)

7:30 CHECK-IN: REFUEL & REFOCUS BREAKFAST

8:30 BREAKOUT SESSIONS

- Disability Insurance Part 1 | **THOMAS L. PETSCH, Sr., CLU, ChFC, RHU**
- Pharmacy Landscape: The Good, The Bad and The Ugly | **CLINT WILLIAMS**
- Follow Me: a Leadership Program | **STEVE GILLILAND *No CE**

9:30 BREAKOUT SESSIONS

- Disability Insurance Part 2 | **THOMAS L. PETSCH, Sr., CLU, ChFC, RHU**
- Partnering with Health Systems to Drive Value Based Care | **MEDICA**
- Investor and Advisor Survey Insights - What you need to know | **THERON SCHAUB**

11:00 CLOSING GENERAL SESSION

Moving Forward with Purpose | **STEVE GILLILAND**

12:00 EVENT CONCLUDES